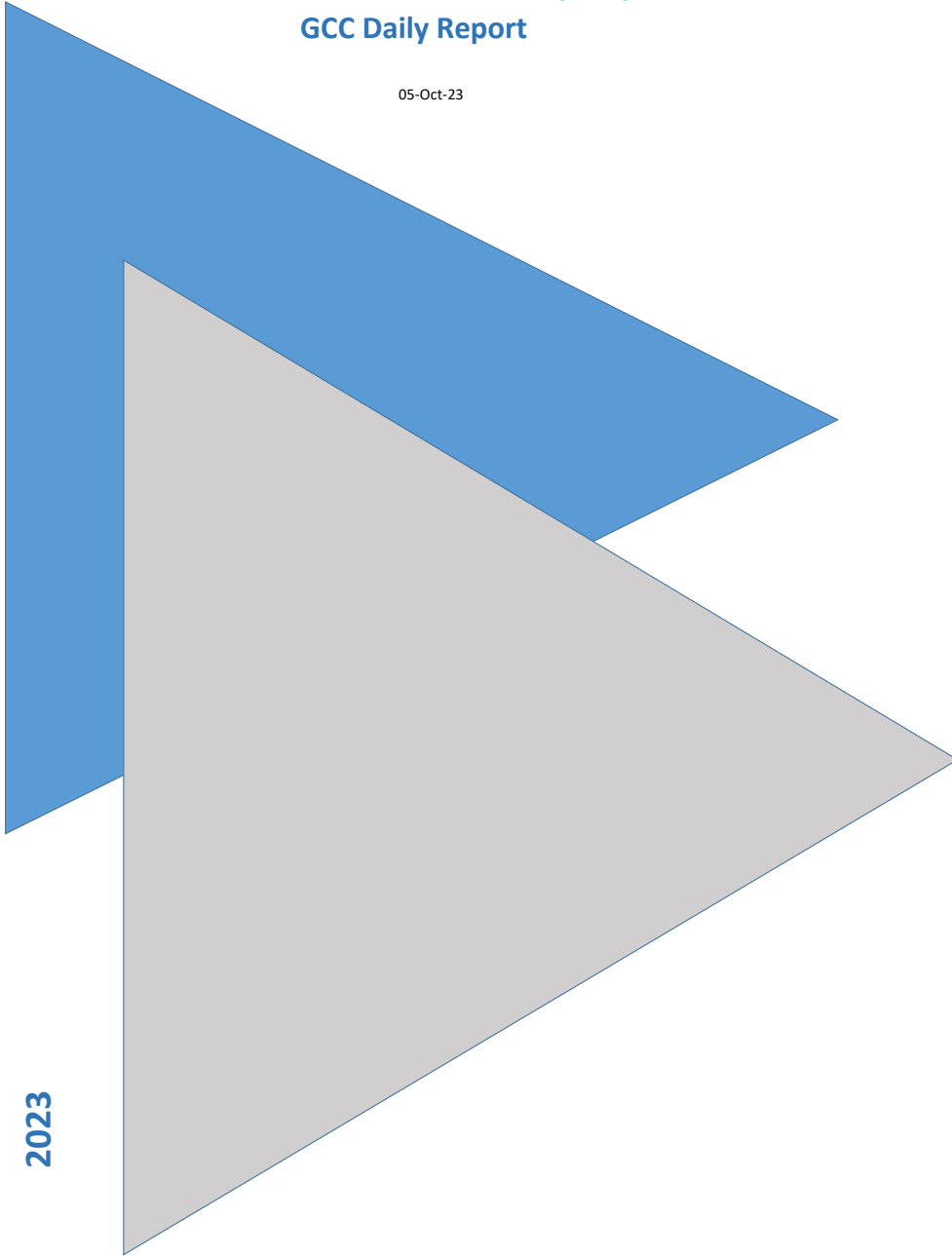


## Financial Services Company GCC Daily Report

05-Oct-23



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# FSC Daily Report

05/10/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,810.86	0.4	8.0	18.0	20.1	2.8	2.7	2.13%
MSCI Emerging Markets Index	927.86	(1.2)	(3.0)	13.6	14.7	1.5	1.6	2.94%
MSCI FM FRONTIER MARKETS	481.65	0.1	2.0	9.1	13.0	1.6	1.8	4.04%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	530.22	(0.6)	(5.1)	12.3	14.7	1.6	1.7	3.73%
Muscat Stock Exchange MSX 30 Index	4,734.99	0.0	(2.5)	13.1	11.4	0.9	0.8	4.67%
Tadawul All Share Index	10,767.45	(0.7)	2.8	18.1	21.8	2.2	2.1	3.42%
Dubai Financial Market General Index	4,156.08	(0.9)	24.6	9.6	12.3	1.4	1.0	4.46%
FTSE ADX GENERAL INDEX	9,795.07	(0.3)	(4.1)	31.9	19.7	3.0	2.0	1.61%
Qatar Exchange Index	10,062.41	(1.2)	(5.8)	12.8	13.0	1.4	1.5	4.91%
Bahrain Bourse All Share Index	1,950.87	0.2	2.9	7.3	11.8	0.7	1.0	8.58%
Boursa Kuwait All Share Price Return Ir	6,789.68	(0.6)	(6.9)	15.9	20.3	1.5	1.5	4.13%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	479.04	(1.2)	(5.3)	15.1	16.7	1.5	1.7	3.01%
MSCI AC Asia Ex. Japan Index	590.31	(1.3)	(4.7)	15.3	16.2	1.4	1.6	0.00%
Nikkei 225	31,075.36	1.8	19.1	24.3	24.0	1.8	1.8	1.85%
S&P/ASX 200	6,925.49	0.5	(1.6)	15.3	19.0	2.0	2.1	4.35%
Hang Seng Index	17,213.87	0.1	(13.0)	9.5	11.2	0.9	1.1	4.13%
NSE Nifty 50 Index	19,545.75	0.6	8.0	22.4	24.7	2.9	2.9	1.42%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	148.09	(0.1)	3.9	12.7	16.5	1.8	1.7	3.59%
MSCI Emerging Markets Europe Index	102.02	(0.1)	8.9	5.4	7.0	1.2	0.9	4.12%
FTSE 100 Index	7,449.13	0.5	(0.0)	10.8	14.6	1.7	1.6	4.06%
Deutsche Boerse AG German Stock Inc	15,112.20	0.1	8.5	11.9	15.8	1.4	1.6	3.86%
CAC 40 Index	7,000.68	0.1	8.1	12.0	16.9	1.7	1.6	3.34%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,223.99	0.8	10.8	20.9	22.2	3.9	3.8	1.67%
S&P 500 INDEX	4,263.75	0.8	11.0	20.9	22.0	4.1	3.9	1.62%
Dow Jones Industrial Average	33,129.55	0.4	(0.1)	19.9	19.3	4.3	4.4	2.18%
NASDAQ Composite Index	13,236.01	1.4	26.5	37.1	36.6	5.4	5.3	0.82%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	579.73	-3.4	-5.0	-29%	154%
Gold Spot \$/Oz	1,823.01	0.1	-0.1	-12%	73%
BRENT CRUDE FUTR Dec23	84.48	-1.5	3.5	-14%	94%
Generic 1st'OQA' Future	86.33	0.1	9.4	-31%	368%
LME COPPER 3MO (\$)	7,949.50	-0.7	-5.0	-26%	84%
SILVER SPOT \$/OZ	21.13	0.6	-11.8	-27%	76%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,734.99							
Change	1.66	0.04%						
Previous Close	4,733.33		Financial Sector	7,730.90	7,718.29	0.16%	1.05%	-2.18%
Open	4,733.33		Industry Sector	5,600.76	5,587.00	0.25%	-0.96%	-12.86%
Day's High	4,735.23		Services Sector	1,632.38	1,633.98	-0.10%	0.18%	0.98%
Day's Low	4,705.84		MSM Shariah Index	462.51	461.65	19.00%	-	-
YTD Change	-2.52%							
Volume Mn	8.87							
MSX30 Value Traded Mn	2.31							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN REIT FUND	0.090	4.65%	ALFAJAR ALAMIA	0.506	-9.96%	BANK MUSCAT	0.286	2063.84
ASAFFA FOODS	0.300	3.45%	MUSCAT GASES	0.110	-4.35%	ABRAJ ENERGY SERV	0.297	1540.61
PHOENIX POWER	0.060	3.45%	OMAN EMIRATES HO.	0.061	-3.18%	OOREDOO	0.370	1305.41
AL OMANIYA FINANCIAL SERVICES	0.160	3.23%	SMN POWER HOLDING	0.072	-2.70%	SOHAR INTERNATIO	0.105	999.50
OMAN CHROMITE	4.900	2.08%	SALALAH PORT SERVICES	0.390	-2.50%	BANK NIZWA	0.099	798.44

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,767.45							
Change	-72.82	-0.67%	Tadawul Banks	10,143.45	10,232.54	-0.87%	-2.22%	-2.22%
Previous Close	10,840.27		Tadawul Energy	6,285.23	6,341.29	-0.88%	-4.27%	-4.27%
Open	10,848.32		Tadawul Utilities	7,819.25	7,968.75	-1.88%	-4.27%	-4.27%
Day's High	10,851.36		Tadawul Telecom	6,990.84	6,977.86	0.19%	-1.78%	-1.78%
Day's Low	10,760.05		Tadawul Insurance	8,133.52	8,128.48	0.06%	-0.74%	-0.74%
YTD Change	2.76%		Tadawul Retailing	7,679.12	7,643.05	0.47%	-1.41%	-1.41%
Volume Mn	191,152.26		Tadawul Food & Beverages	5,836.08	5,860.44	-0.42%	0.28%	0.28%
Value Traded Mn	6,342.21		Tadawul Media	22,822.11	23,106.69	-1.23%	-0.27%	-0.27%
Traded / Listed Stocks	229	228	Tadawul Materials	6,054.63	6,053.57	0.02%	-2.59%	-2.59%
			Tadawul Capital Goods	7,408.11	7,544.21	-1.80%	-1.84%	-1.84%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	NATIONAL BUILDING AND MARKET	244.60	-5.12%	ELECTRICAL INDUSTR	1.99	12335.49
LADUN INVESTMENT CO	3.5	6.38%	THE NATIONAL AGRICULTURE DEV	46.80	-4.49%	SAUDI ARABIAN OIL C	33.50	7763.55
CHUBB ARABIA COOPERATIVE INS	21.04	4.16%	THIMAR DEVELOPMENT HOLDING	24.10	-4.37%	THE SAUDI NATIONAL	33.25	5015.03
AL JOUF AGRICULTURE DEVELOPM	47.4	2.38%	MOBI INDUSTRY CO	7.42	-4.13%	AL-BAHA DEVELOPMI	0.15	4667.24
SALAMA COOPERATIVE INSURANCE	30.35	2.36%	DAR AL ARKAN REAL ESTATE DEV	14.56	-3.95%	TOURISM ENTERPRIS	0.70	4643.31

Source: FSC

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## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,156.08							
Change	-36.21	-0.86%						
Previous Close	4,192.29		Real Estate & Construction	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
Open	4,192.29		Banking	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
			Investment and Financial	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
Day's High	4,205.12		Insurance	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
Day's Low	4,150.72		Consumer Staples	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
YTD Change	0.25		Services	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
			Industrial	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
Volume Mn	259,604.52		Telecommunication	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
Value Traded Mn	564.49		Transportation	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNION PROPERTIES PJSC	0.403	5.77%	ISLAMIC ARAB INSURANCE COM	0.625	-3.85%	UNION PROPERTIES F	0.40	188,590.66
DUBAI ISLAMIC INSURANCE CO	0.495	4.21%	EMAAR DEVELOPMENT PJSC	7.24	-3.34%	SHUAA CAPITAL PSC	0.34	115,952.24
BHM CAPITAL FINANCIAL SERVIC	1.3	3.17%	AL FIRDOUS HOLDINGS PJSC	0.41	-3.30%	EMAAR PROPERTIES I	7.84	16,557.16
DEYAAR DEVELOPMENT PJSC	0.664	1.53%	COMMERCIAL BANK OF DUBAI	4.65	-2.11%	DEYAAR DEVELOPME	0.66	10,190.35
-	-	-	AIR ARABIA PJSC	2.81	-2.09%	DUBAI FINANCIAL M/	1.64	9,741.44

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,795.07							
Change	-28.77	-0.29%						
Previous Close	9,823.84		Financial	16,594.05	16,666.54	-0.43%	0.28%	0.28%
Open	9,823.84		Telecommunication	5,068.85	5,079.64	-0.21%	-0.13%	-0.13%
			Consumer Services	9,795.30	9,813.89	-0.19%	0.59%	0.59%
Day's High	9,825.53		Basic Material	5,436.70	5,443.16	-0.12%	-0.30%	-0.30%
Day's Low	9,760.12		Industrials	3,344.23	3,289.12	1.68%	1.45%	1.45%
YTD Change	-4.07%		Utilities	13,360.21	13,439.49	-0.59%	-3.71%	-3.71%
			Energy	2,147.79	2,159.96	-0.56%	-1.70%	-1.70%
Volume Mn	122,532.95		Health Care	3,741.05	3,764.84	-0.63%	-1.29%	-1.29%
Value Traded Mn	835.64		Real Estate	8,806.93	8,909.85	-1.16%	0.46%	0.46%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FOODCO NATIONAL FOODSTUFF CO	1.6	5.96%	FUJAIRAH CEMENT INDUSTRIES	0.337	-8.42%	MANAZEL REAL ESTA	0.40	25095.48
BANK OF SHARJAH	0.73	4.29%	ABU DHABI NATL CO FOR BUILDI	0.322	-3.59%	BANK OF SHARJAH	0.73	24297.99
NATIONAL MARINE DREDGING CO	25.36	3.26%	GULF PHARMACEUTICAL IND PSC	0.82	-2.73%	MULTIPLY GROUP	3.94	21646.63
MANAZEL REAL ESTATE PJSC	0.401	2.82%	GULF CEMENT CO	0.367	-2.13%	RAK PROPERTIES	1.13	11094.71
ALPHA DHABI HOLDING PJSC	20.3	2.53%	AL SEER MARINE SUPPLIES & EQ	8.62	-1.93%	ALDAR PROPERTIES P	5.79	10255.80

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,062.41							
Change	-124.97	-1.23%	<b>Total Return</b>	21,595.34	21,863.54	-1.23%	-1.85%	-1.85%
Previous Close	10187.38		<b>Rayan Islamic</b>	4,451.99	4,500.58	-1.08%	-2.02%	-2.02%
Open	10187.38		<b>All Share</b>	3,398.44	3,433.63	-1.02%	-1.70%	-1.70%
			<b>Banks &amp; Finance</b>	4,064.33	4,107.74	-1.06%	-1.47%	-1.47%
Day's High	10187.87		<b>Industrials</b>	4,100.15	4,141.17	-0.99%	-2.38%	-2.38%
Day's Low	10056.79		<b>Transportation</b>	4,515.30	4,619.45	-2.25%	-0.13%	-0.13%
YTD Change	-0.05792118		<b>Real Estate</b>	1,439.11	1,461.25	-1.52%	-1.79%	-1.79%
			<b>Insurance</b>	2,562.20	2,560.38	0.07%	-3.93%	-3.93%
Volume Mn	187.132		<b>Telecommunications</b>	1,551.58	1,569.70	-1.15%	-3.15%	-3.15%
Value Traded Mn	481.0142		<b>Consumer Goods</b>	7,597.49	7,585.35	0.16%	-0.51%	-0.51%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL FALEH EDUCATION HOLDING	0.90	1.12%	QATAR GERMAN CO FOR MEDICAL	1.68	-4.49%	QATAR & OMAN INVI	0.97	45168.87
QATAR INDUSTRIAL MANUFACTUR	3.06	0.66%	WIDAM FOOD CO	2.26	-3.66%	GULF INTERNATIONA	2.79	12742.42
QATAR INSURANCE CO	2.52	0.64%	GULF INTERNATIONAL SERVICES	2.79	-3.66%	QATAR ALUMINIUM M	1.37	12231.71
QATAR FUEL QSC	16.42	0.49%	MESAIEED PETROCHEMICAL HOLDI	1.77	-3.17%	MASRAF AL RAYAN	2.18	11688.24
QATAR GENERAL INSURANCE & RE	1.21	0.42%	QATAR GAS TRANSPORT(NAKILAT)	3.71	-2.68%	DOHA BANK QPSC	1.55	10628.47

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,950.87							
Change	4.56	0.23%	<b>MSCI Bahrain</b>	142.15	139.88	1.62%	1.32%	1.32%
Previous Close	1,946.31		<b>MSCI Bahrain Domestic Islamic</b>	52.54	51.15	2.71%	2.83%	2.83%
Open	1,946.57		<b>MSCI Bahrain Net TR USD</b>	368.75	362.88	1.62%	1.32%	1.32%
Day's High	1950.940							
Day's Low	1945.300							
YTD Change	2.93%							
Volume Mn	1,583.92							
Value Traded Mn	0.280							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN ISLAMIC BANK	0.07	3.13%	SEEF PROPERTIES	0.15	-1.32%	AL SALAM BANK BSC	0.18	673.68
APM TERMINALS BAHRAIN BSC	1.00	3.09%	ARAB BANKING CORP BSC-\$US	0.28	-0.36%	BAHRAIN COMMERC	0.22	390.85
ALUMINIUM BAHRAIN BSC	1.12	0.72%	-	-	-	ARAB BANKING CORP	0.28	315.59
AL SALAM BANK BSC	0.18	0.55%	-	-	-	SEEF PROPERTIES	0.15	260.00
NATIONAL BANK OF BAHRAIN BSC	0.60	0.34%	-	-	-	NASS CORP BSC	0.10	105.97

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,789.68							
Change	-41.48	-0.61%	<b>Industrials</b>	905.54	911.87	-0.69%	-1.58%	-16.07%
Previous Close	6,831.16		<b>Banks</b>	1,642.77	1,657.82	-0.91%	-2.24%	-8.43%
Open	6,834.90		<b>Consumer Service</b>	586.72	590.83	-0.70%	-1.56%	22.25%
			<b>Technology</b>	651.11	654.75	-0.56%	17.15%	-6.48%
Day's High	6,841.74		<b>Real Estate</b>	1,210.63	1,203.01	0.63%	2.98%	0.16%
Day's Low	6,789.68		<b>Financial Services</b>	1,235.66	1,236.26	-0.05%	-0.22%	-1.72%
YTD Change	-6.89%		<b>Telecom</b>	1,065.54	1,065.05	0.05%	-0.63%	-9.81%
			<b>Health Care</b>	475.11	475.11	0.00%	0.00%	2.87%
Volume Mn	0.18		<b>Insurance</b>	2,232.39	2,231.38	0.05%	0.51%	43.95%
Value Traded Mn	35.67		<b>Basic Materials</b>	829.37	844.94	-1.84%	-0.45%	-4.13%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL MASAKEN INTL REAL ESTATE	32.90	11.53%	KUWAIT REAL ESTATE HOLDING C	32.10	-6.69%	SOKOUK HOLDING CO	41.00	17827.98
FIRST TAKAFUL INSURANCE CO	61.90	8.98%	UNICAP INVESTMENT AND FINANC	41.30	-6.14%	JIYAD HOLDING CO K	21.80	12095.08
MANAZEL HOLDING	29.30	7.33%	ENERGY HOUSE HOLDING CO KSCP	53.70	-5.62%	KUWAIT REAL ESTATI	169.00	10649.80
MUNSHAAT REAL ESTATE PROJECT	128.00	4.92%	WETHAQ TAKAFUL INSURANCE CO	24.70	-5.00%	AL MASAKEN INTL RE	32.90	7436.43
ASIYA CAPITAL INVESTMENTS CO	47.90	4.36%	OSOUL INVESTMENT KSCC	94.10	-4.95%	MANAZEL HOLDING	29.30	7360.26

Source: FSC